

PHILIP D. MURPHY Governor

SHEILA Y. OLIVER *Lt. Governor*

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NOTICE OF PUBLIC MEETING TO BE HELD October 29, 2021

The issuing officials with respect to General Obligation Bonds of the State of New Jersey (the "State"), consisting of the Governor, the State Treasurer and the Director of the Division of Budget and Accounting (the "Issuing Officials"), or any two of them, will conduct an open public meeting at 1:00 PM on Friday, October 29, 2021. In accordance with the Senator Byron M. Baer Open Public Meetings Act, L. 1975, c. 231, as amended, N.J.S.A. 10:4-6 et seq. (the "Open Public Meetings Act"), and in consideration of the State of Emergency in the State, the meeting of the Issuing Officials will be held telephonically only and not in person. Members of the public who wish to attend may do so telephonically by calling 1-888-204-5984 and entering access code 7735595 in lieu of physical presence at the meeting. Members of the public desiring to make a brief statement (not to exceed two minutes) during the public comment portion of the meeting are requested to give prior written notice to the Office of Public Finance in the Department of the Treasury at the following email address BuyNJBonds@treas.nj.gov at least 24 hours before the meeting. Written comments may also be submitted to BuyNJBonds@treas.nj.gov at least 24 hours before the meeting.

Dial-in instructions are also posted on the Office of Public Finance website: https://www.nj.gov/treasury/public_finance/.

Any two of the identified officials, as applicable, or their authorized designees, may take formal action with respect to the defeasance of bonds pursuant to various State General Obligation Bond Acts, and the approval of post-issuance tax compliance procedures for the New Jersey Library Construction Bonds and the Securing Our Children's Future Bonds.

The agenda will include the authorization to defease certain outstanding General Obligation Bonds of the State and to approve post-issuance tax compliance procedures for the New Jersey Library Construction Bonds and the Securing Our Children's Future Bonds. Formal action is expected to be taken.

This notice is filed in accordance with the Open Public Meetings Act.